



Course Contents

MB-310: Microsoft Dynamics 365 Finance

Duration: 4 Days	Level: Intermediate	Role: Functional Consultants
Certification: Available	Public Schedules: View Dates	Private Delivery: Reach Us

What's included?

- ✓ Learn from Microsoft Certified Trainer (MCT's)
- ✓ 24x7 Lab Access
- ✓ Official Courseware
- ✓ Exam Preps / Practice Tests
- ✓ Badges & Completion Certificate
- ✓ Discounted Exam Vouchers





Training Services



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Overview

This course covers the financial aspects of Dynamics 365: configure and use essential financial components, accounts payable, accounts receivable, collections, budgeting, fixed assets, and additional functionality.

Audience Profile

A Dynamics 365 for Finance and Operations Functional Consultant is responsible for performing discovery, capturing requirements, engaging subject matter experts and stakeholders, translating requirements, and configuring the solution and applications. The Functional Consultant implements a solution using out of the box capabilities, codeless extensibility, application and service integrations.

Contents

Learning Path 01: Set up and configure financial management; work with the general ledger

- Get started with Dynamics 365 Finance
- Configure currencies
- Create fiscal calendars, years, and periods
- Configure chart of accounts
- Configure ledgers and journals
- Perform general ledger daily procedures
- Intercompany accounting
- Configure ledger allocations and accruals
- Configure and perform periodic processes

Learning Path 02: Implement accounts receivable, credit, collections, and revenue recognition

- Configure accounts receivable
- Perform accounts receivable daily procedures
- Configure credit and collections
- Process credit and collections

Learning Path 03: Implement and Manage Accounts Payable and Expenses

- Configure Accounts payable
- Perform Accounts payable daily procedures
- Work with accounting distributions, invoice validations and settlements
- Set up and use Intelligent OCR for vendor invoices









- Get started with Expense management
- Set up and configure Expense management
- Create and process expense reports
- Work with travel requisitions

Learning Path 04: Manage budgeting

- Configure and use basic budgeting and budget control
- Configure and use budget planning

Learning Path 05: Manage Fixed Assets

- Configure fixed assets management
- Manage fixed assets
- Set up Asset leasing
- Work with Asset leasing









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As a Microsoft Learning Partner, we offer a broad range of learning solutions across the full Microsoft technology stack that can be customized.

Since 2011, GTech Learn has been developing custom-fit learning solutions that involve creating and delivering maximum results.

We have successfully helped all types of businesses, government entities, and individuals. For this reason, GTech has chosen by Microsoft to deliver comprehensive learning programs around the globe.

With flexible learning options, state-of-the-art delivery methods, numerous language preferences, experienced instructors, and complete dedication to our students, GTech Learn has the capabilities to help students develop their Microsoft skill sets and achieve increasingly high standards of productivity while organizations of all sizes realize the full potential of their technology investments.

Our Accreditations with Microsoft









